

Reference Number: 2025/1272

4 August 2025



Tēnā koe | Dear

Thank you for your email dated 17 July 2025 for information relating to annual rates Collected and projected by township (2020 to 2040) under the Local Government Official Information and Meetings Act 1987 (LGOIMA). Please see outlined below a response to each part of your request.

Historical Rates Collected (Actuals)

For each financial year from 2020/21 to 2023/24, please provide the total actual rates revenue collected, broken down by township:

- Levin
- Foxton
- Foxton Beach
- Shannon
- Tokomaru
- Ōhau
- Manakau
- Waikawa Beach
- Waitārere Beach
- Hōkio Beach
- Rural Balance (if applicable)

Please include all types of rates (general rates, targeted rates, uniform annual general charges, and any other applicable rates) in the total for each township.

Current Year (2024/25)

Please provide the total rates revenue projected to be collected in the 2024/25 financial year, broken down by the same townships as listed above.

Please see the attached spreadsheet for 2021 to 2026. All values include GST where applicable. Please note that 2025/26 is the expected revenue that has been set in the system recently.

Projected Rates Revenue by Township (2025/26 to 2039/40)

For each year from 2025/26 through to 2039/40, please provide the projected total rates revenue to be collected from each township listed above.



To be clear, I am requesting the total dollar amount of rates expected to be collected from each township per year, not overall district-wide projections or average percentage increases.

If available, please also include:

- Any modelling assumptions used to generate these projections (e.g. growth rates, property revaluations, subdivision development)
- Any relevant notes on limitations or caveats to the accuracy or granularity of the data

We do not have projected rates revenue by township from 2026/27 to 2039/40.

The information on projected rates revenue by rates type from 2026/27 to 2039/40 is available in Council's latest long term plan: <u>Horowhenua District Council Long Term Plan</u> 2024-2044 refer rating mechanisms on pages 410 to 413.

You are entitled to seek an investigation and review by the Office of the Ombudsman. Information about how to make a complaint is available at www.ombudsman.parliament.nz or freephone 0800 802 602.

Horowhenua District Council publishes responses to Local Government Official Information and Meetings Act 1987 (LGOIMA) requests that we consider to be of wider public interest, or which relate to a subject that has been widely requested. To protect your privacy, we will not generally publish personal information about you, or information that identifies you. We will publish the LGOIMA response along with a summary of the request on our website. Requests and responses may be paraphrased.

If you would like to discuss this decision or any of the information provided as part of this request, please contact Jacinta Straker (Group Manager Organisation Performance), or LGOIMAOfficer@horowhenua.govt.nz.

Ngā mihi | Best regards

David an

Monique Davidson Chief Executive

| Rate Zone | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|----------------------------|------------------|------------------|------------------|------------------|------------------|-----------------|--------------------|------------------|---------------------|---------------|------------------|-----------------|
| Foxton Total | \$ 2,573,918.77 | \$ 2,688,393.07 | \$ 2,819,565.50 | \$ 2,775,151.25 | \$ 2,928,407.56 | \$ 3,037,204.2 | 5 \$ 3,026,275.68 | \$ 3,351,950.97 | \$ 3,674,988.77 \$ | 4,101,295.60 | \$ 4,840,879.38 | \$ 5,566,572.8 |
| Foxton Beach Total | \$ 2,911,284.95 | \$ 3,118,578.80 | \$ 3,352,714.99 | \$ 3,589,256.18 | \$ 3,860,243.40 | \$ 4,052,367.9 | 5 \$ 4,015,197.80 | \$ 4,408,978.10 | \$ 4,800,495.88 \$ | 5,253,967.43 | \$ 6,304,863.01 | \$ 7,060,326.8 |
| Foxton/Himatangi Total | \$ 1,398,695.08 | \$ 1,436,754.45 | \$ 1,532,789.06 | \$ 1,693,051.90 | \$ 1,763,033.38 | \$ 1,846,097.7 | 1,793,291.60 | \$ 1,885,679.94 | \$ 2,005,001.02 \$ | 2,088,524.47 | \$ 2,507,778.82 | \$ 2,538,409.0 |
| Hokio Beach Total | \$ 153,825.62 | \$ 184,190.52 | \$ 195,699.45 | \$ 207,182.37 | \$ 214,758.14 | \$ 222,033.9 | 4 \$ 251,435.13 | \$ 274,740.22 | \$ 296,098.66 \$ | 316,961.20 | \$ 363,833.49 | \$ 370,267.7 |
| Levin Total | \$ 16,866,601.86 | \$ 17,443,646.59 | \$ 18,230,340.16 | \$ 18,934,800.03 | \$ 19,791,089.52 | \$ 20,658,538.9 | 6 \$ 20,435,995.11 | \$ 22,647,759.22 | \$ 24,956,914.38 \$ | 27,134,234.46 | \$ 32,014,222.92 | \$ 36,511,208.7 |
| Levin Rural Total | \$ 5,030,815.85 | \$ 5,569,175.59 | \$ 6,032,566.01 | \$ 6,674,326.50 | \$ 7,138,074.16 | \$ 7,533,933.2 | 8 \$ 7,242,463.51 | \$ 7,976,856.78 | \$ 8,717,382.16 \$ | 10,350,795.15 | \$ 12,619,046.78 | \$ 13,266,214.4 |
| Manakau Total | \$ 93,215.98 | \$ 115,989.11 | \$ 125,553.56 | \$ 133,531.32 | \$ 138,516.80 | \$ 145,719.1 | 9 \$ 139,613.56 | \$ 154,823.84 | \$ 166,795.72 \$ | 191,775.63 | \$ 224,649.28 | \$ 226,231.2 |
| Manakau Township Total | \$ 29,405.31 | \$ 32,157.67 | \$ 34,670.24 | \$ 39,890.04 | \$ 47,047.39 | \$ 51,043.7 | 1 \$ 50,918.98 | \$ 56,572.37 | \$ 60,595.06 \$ | 73,977.36 | \$ 90,339.38 | \$ 91,779.3 |
| Ohau Total | \$ 224,817.98 | \$ 277,368.31 | \$ 297,083.96 | \$ 314,999.90 | \$ 336,533.57 | \$ 351,756.6 | 3 \$ 337,536.96 | \$ 376,053.55 | \$ 407,600.58 \$ | 459,093.60 | \$ 536,866.79 | \$ 577,096.3 |
| Ohau Township Total | \$ 2,497.16 | \$ 3,055.87 | \$ 3,269.13 | \$ 3,391.42 | \$ 5,204.41 | \$ 6,716.3 | 0 \$ 6,731.04 | \$ 7,315.28 | \$ 7,747.98 \$ | 8,687.98 | \$ 9,927.27 | \$ 11,873.8 |
| Shannon Total | \$ 1,191,276.33 | \$ 1,358,748.46 | \$ 1,427,488.05 | \$ 1,481,256.54 | \$ 1,568,535.65 | \$ 1,632,323.9 | 7 \$ 1,600,532.57 | \$ 1,772,127.00 | \$ 1,948,152.77 \$ | 2,201,958.06 | \$ 2,546,571.74 | \$ 2,907,449.2 |
| Tokomaru Total | \$ 252,114.36 | \$ 308,785 28 | \$ 329,484.87 | \$ 345,311.02 | \$ 371,622.99 | \$ 386,341.2 | 5 \$ 378,402.99 | \$ 414,232.21 | \$ 448,930.26 \$ | 512,725.47 | \$ 594,488.29 | \$ 674,836.0 |
| Tokomaru Rural Total | \$ 1,471,515.03 | \$ 1,535,821.60 | \$ 1,635,803.36 | \$ 1,794,703.20 | \$ 1,865,587.48 | \$ 1,937,525.5 | 0 \$ 1,770,412.00 | \$ 1,848,880.60 | \$ 1,965,182.11 \$ | 1,982,421.48 | \$ 2,370,602.31 | \$ 2,437,298.6 |
| Tokomaru Township Total | \$ 3,654.36 | \$ 3,917.37 | \$ 4,149.53 | \$ 4,321.11 | \$ 4,611.18 | \$ 4,794.6 | 4 \$ 3,720.63 | \$ 4,289.53 | \$ 4,567.02 \$ | 4,703.36 | \$ 5,550.01 | \$ 6,422.4 |
| Utilities Total | \$ 5,571.80 | \$ 137,756.83 | \$ 144,495.07 | \$ 154,449.84 | \$ 154,135.38 | \$ 146,679.3 | 1 \$ 135,228.74 | \$ 98,933.36 | \$ 127,938.51 \$ | 170,727.82 | \$ 364,943.73 | \$ 367,008.4 |
| Waikawa Beach Total | \$ 303,843.12 | \$ 350,565.83 | \$ 375,756.83 | \$ 391,364.24 | \$ 407,474.89 | \$ 425,315.1 | 4 \$ 398,415.66 | \$ 442,197.62 | \$ 474,366.55 \$ | 541,846.00 | \$ 646,359.49 | \$ 650,809.4 |
| Waitarere Beach Total | \$ 1,511,341.37 | \$ 1,770,105.88 | \$ 1,890,268.57 | \$ 2,028,605.68 | \$ 2,159,300.52 | \$ 2,284,320.2 | 1 \$ 2,195,601.88 | \$ 2,451,017.41 | \$ 2,778,237.60 \$ | 3,184,169.90 | \$ 3,797,055.11 | \$ 4,138,572.6 |

Grand Total \$ 34,024,394.93 \$ 36,335,011.23 \$ 38,431,698.34 \$ 40,565,592.54 \$ 42,754,176.42 \$ 43,781,773.84 \$ 48,172,408.00 \$ 52,840,995.03 \$ 58,577,864.97 \$ 69,837,977.80 \$ 77,402,377.27